

Thursday, February 9, 2012
STA QUARTERLY MEETING

All members and interested parties are warmly invited and strongly urged to attend the Association's February 9th Quarterly Meeting. **Updates of important industry issues of general interest to all transfer agents are on the agenda:**

❖ **STA UPDATE**

Charles Rossi, *President, STA*

❖ **TRANSFER AGENT OPPORTUNITIES!**

Joe Trezza is a Managing Director of Forum Tools, Inc., an affiliate of The Shareholder Forum™, responsible for transfer agent and issuer operations and administration. Joe has over 40 years experience in the securities industry, with 25 years dedicated to transfer agent and issuer process improvement.



Joseph Trezza

New electronic communication technologies, particularly the Internet, can be used to significantly expand investor access to information exchanges with issuers relevant to investing decisions and voting on control and governance issues. Joe will discuss transfer agent opportunities to competitively offer investor communication tools to corporate clients who have growing demands to win the support of their investors. Joe will update the group on the Forum Tools applications and shareholder verification process, highlighting the benefits to agents, issuers and shareholders.

Your attendance and active participation are most welcome. Please make plans to join us on Wednesday, February 9th. The **luncheon meeting** will commence at **12:00 noon** at the following location:

BAYARD'S
1 Hanover Square
New York, New York

The registration price is \$70.00 per person. This includes an excellent luncheon and affords you the opportunity to network with other industry professionals and to discuss these and other issues affecting your business. Please mail your reservation promptly on the enclosed form, accompanied by your remittance payable to: The Securities Transfer Association, Inc. You may also register on-line with a credit card at www.stai.org

We are expecting a good turnout for the meeting and seating is limited. All members and their colleagues are urged to attend and participate in the discussion about these timely topics. If you require additional information, please contact Carol Gaffney at the STA Office (732) 888-6040.

Sincerely,

Charles V. Rossi
President

CHARLES V. ROSSI, President
THE SECURITIES TRANSFER ASSOCIATION, INC.
ATTN: CAROL A. GAFFNEY, Administrator
P.O. BOX 5220
HAZLET, NEW JERSEY 07730-5220
Phone: 732-888-6040 Fax: 732-888-2121
Email: cgaffney@stai.org

STA QUARTERLY MEETING

PLEASE ENTER THE FOLLOWING RESERVATION FOR THE **LUNCHEON MEETING** TO BE HELD AT 12:00 NOON ON **THURSDAY, FEBRUARY 9, 2012** AT **BAYARD'S**, 1 HANOVER SQUARE, NEW YORK, NEW YORK AS INDICATED BELOW:

Company: _____

Address: _____

Phone: _____

Email: _____

A CHECK PAYABLE TO THE SECURITIES TRANSFER ASSOCIATION, INC. IS ENCLOSED

AMOUNT OF CHECK \$ _____ @ \$70.00 PER PERSON

THERE IS NO CHARGE FOR HONORARY MEMBERS.

Please print the names of registrants:

1. _____

2. _____

3. _____

4. _____

5. _____

YOUR EARLY RESPONSE ACCOMPANIED BY YOUR CHECK IS GREATLY APPRECIATED.

PLEASE NOTE – PLEASE REGISTER PRIOR TO FEBRUARY 3, 2012.

You may also register on-line with a credit card at www.stai.org