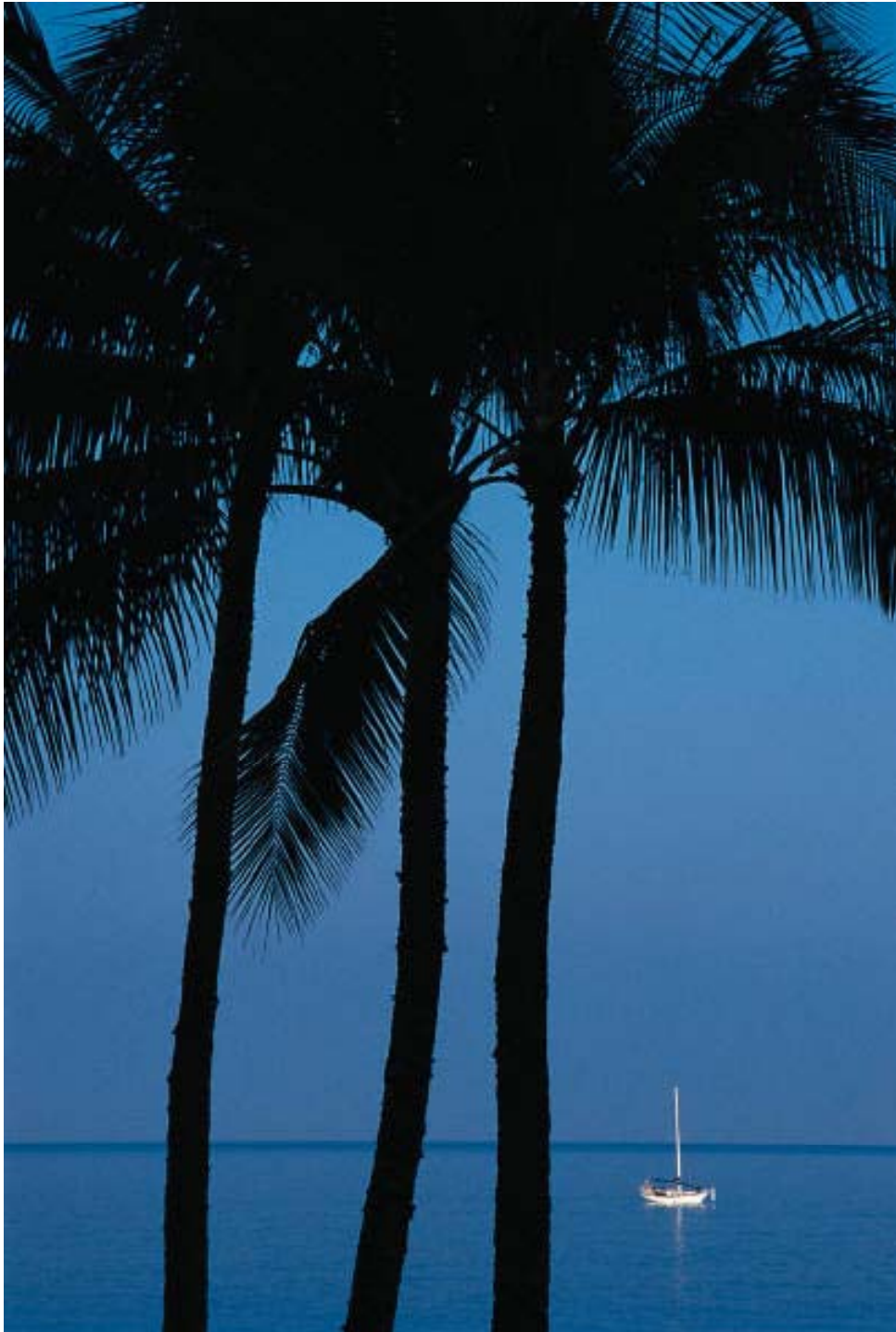


STA Annual Conference 2009

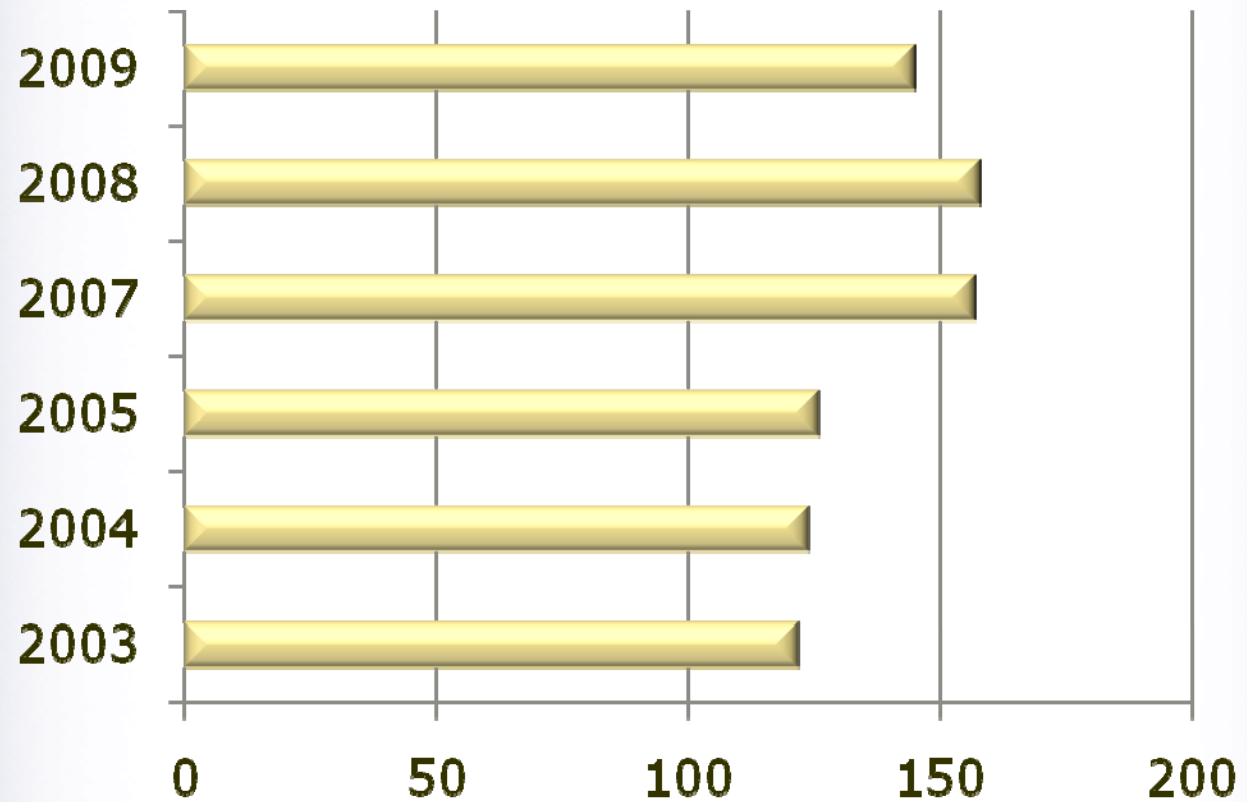
The **STA** Securities
Transfer Association, Inc.



WELCOME!

The **STA** Securities
Transfer Association, Inc.

Conference Attendance



New STA Members

November 2008 – October 2009

- Dechert LLP
- Wolters Kluwer Financial Services
- Delaware Investments
- Phoenix Transfer, Inc.
- Issuer Direct Corporation
- Putnam Investor Services

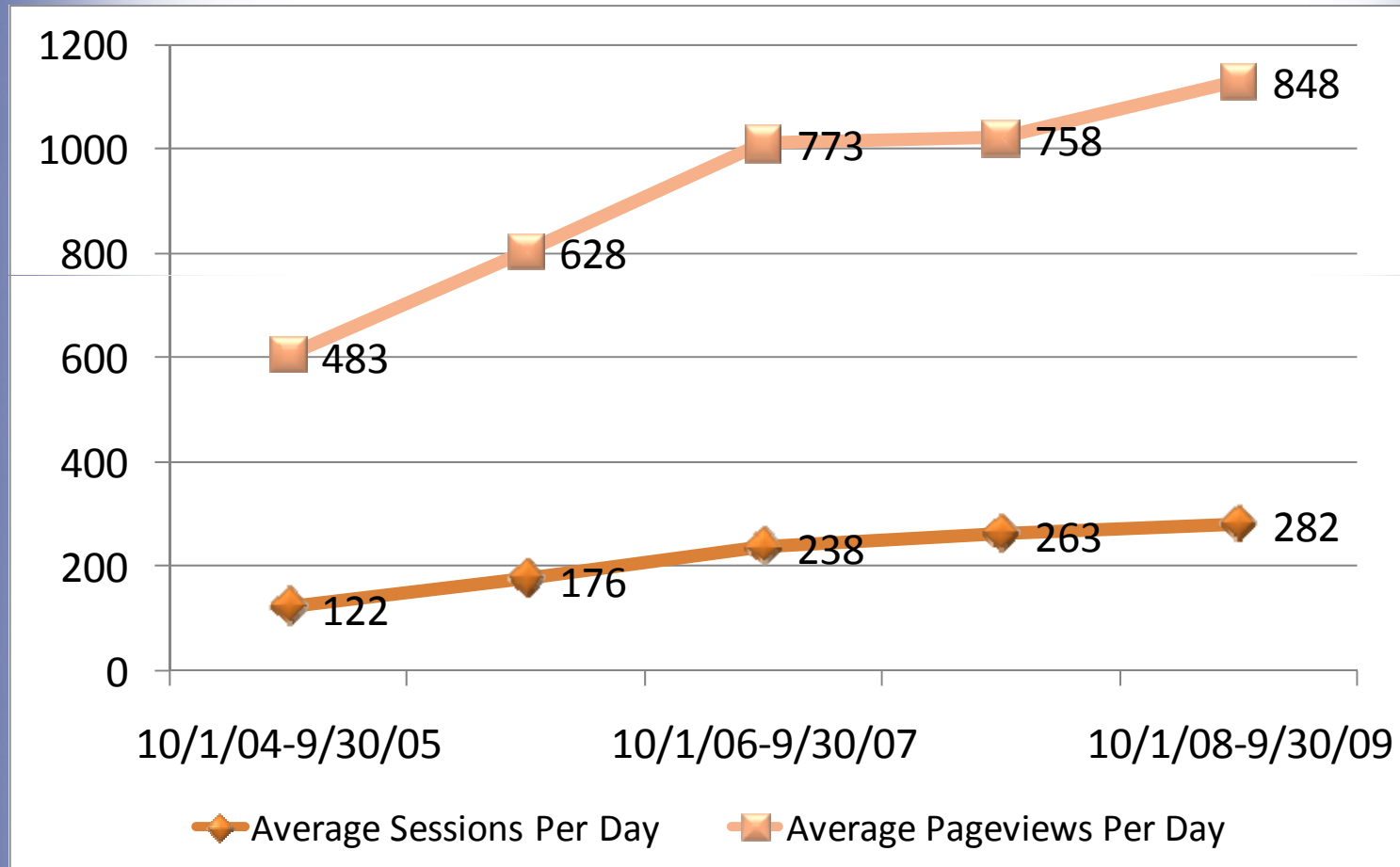
STA New Members: November 2008 - October 2009

- First Command Financial Planning
- West Coast Stock Transfer Corporation
- Mountain Share Transfer, Inc.
- StockLINC Corporation
- Onyx Stock Transfer, LLC
- Fidelity Investments Institutional Operations Company, Inc.

Email Alerts

- NYSE Rule Change permitting fees for certificate Issuance
- NYSE Rule 452 Change
- Basis Reporting
- SEC Approval of DTC Rule Filing
- STA Petition
- SCC Recommendations for Proxy Reform

Website Usage 2004-2009



STA Committees with Notes Online

- Operations Committee
- Risk and Compliance Committee
- Small Agents Committee
- Unclaimed Property Committee

STA Newsletter

- Meet the Directors
- Proxy Reform:
 - Shareholder Coalition Recommendations
 - What to Expect Without Discretionary Voting
 - Notice & Access
 - Offshore Proxy Models

STA Newsletter

- Basis Reporting:
 - Overview of the Legislation
 - Differing Views on Average Cost
 - STA Meetings with IRS and Treasury
- Unclaimed Property Issues
 - STA Efforts to Improve States' Reporting Requirements
 - Issues with Foreign Unclaimed Property
 - Need for Transparency in Asset Recovery Business

Don't Miss Out!

- Give us your email address

STA Education

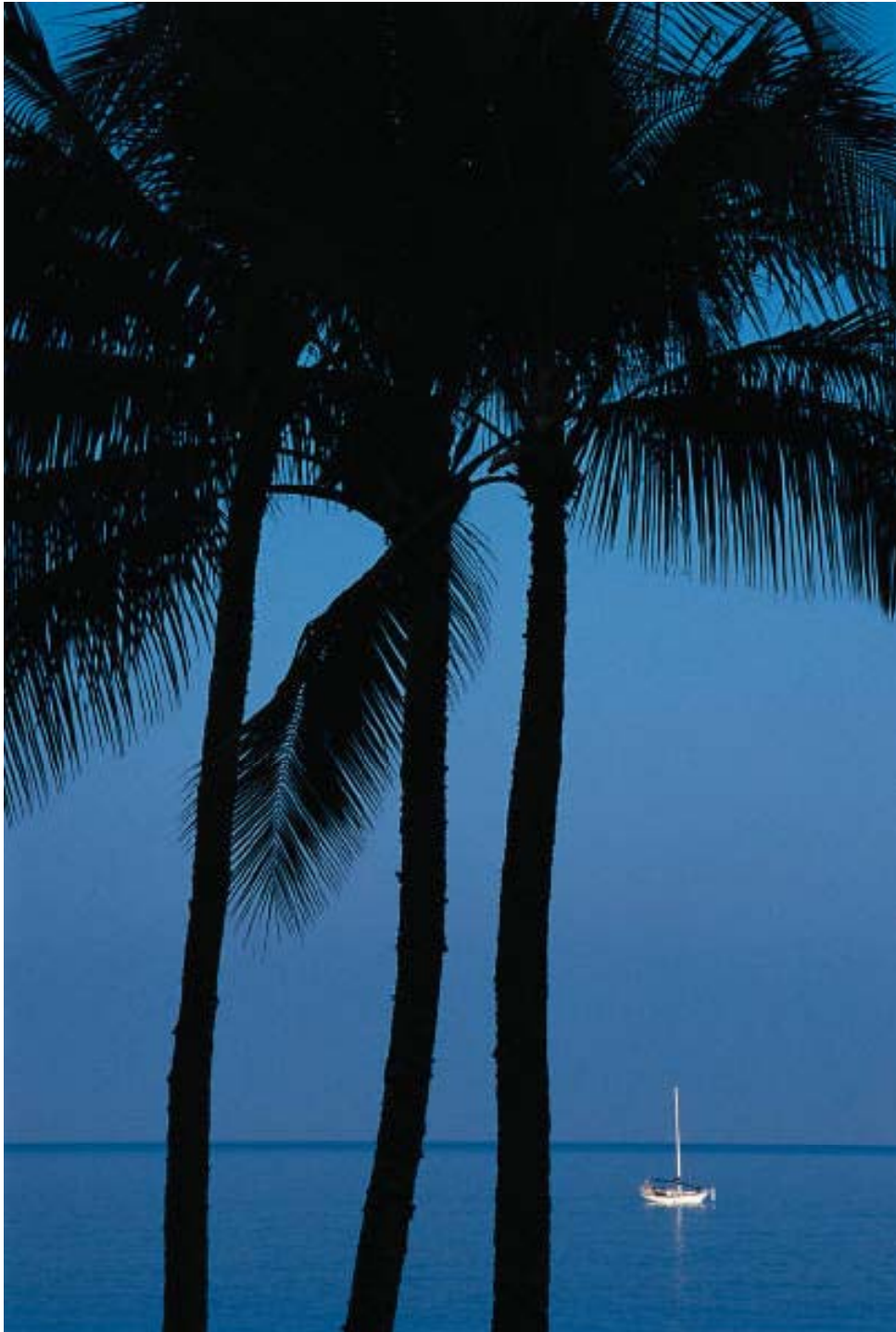
- On-Site Programs Available from Kevin Irwin
- Special Training Sessions at Annual Conference
- Future Programs Under Consideration

Today's Program

- President's Remarks
- Keynote Speaker: Randy Snow
- Proxy & Annual Meeting Issues Panel
- Golf or Free Time

Enjoy!

The **STA** Securities
Transfer Association, Inc.



STA Annual Conference 2009

The **STA** Securities
Transfer Association, Inc.